

GLENN HOLDERREED

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I can assist with: Bookkeeping - Analyses - Presentations

I am seeking part-time positions.

Compensation is negotiable depending on the job.

TECHNICAL SKILLS

- Experienced Microsoft Excel
- SAP Excelius Dashboards
- QuickBooks and QuickBooks Online
- Microsoft PowerPoint and Publisher

RECENT WORK EXPERIENCE

Quacera LLC

2000-Present

Owner/Advisor/Developer

Built a business from the ground up and introduced a new method for stock market visualization called the Quadrant Performance Momentum (QPM) Radar. The system is an animated display of performance and momentum parameters that provides daily trend reports and early warnings to institutions and individuals within a variety of different stock market related categories. The goal of the business is to assist investors in tracking money flows using proprietary visualizations of the price performance versus benchmark (as well as price momentum). Partnered with TSP Radar which applies the QPM Radar to the Thrift Savings Plan portfolios.

PREVIOUS WORK EXPERIENCE

Rodman & Renshaw

Institutional Sales, West Coast

1995-2000

World Trend Dynamics

Private Investment Advisor

1993-1995

Prudential Securities

Retail Broker & Branch Manager

1984-1993

Dean Witter

Retail Broker

1974-1984

Private Investment Manager

Contracted Investment Reports

1972-1974

United States Army

Captain, Finance Officer

1969-1972

EDUCATION

University of Oregon

Master of Business Administration (MBA with honors)

1968

Bachelor of Science (BS), Finance

1966